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WE NEED CLOUDS TO BUILD CLOUDS: DEVELOPING AN OPEN CLOUD TESTBED USING OPENSTACK

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SEARCHING FOR A TESTBED

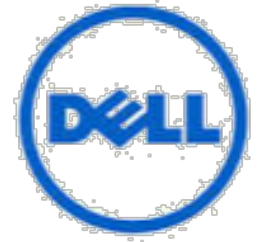
- ▶ A personal quest
 - ▶ The case of no testbed at all
 - ▶ The case of inadequate: “no hardware virtualization”
 - ▶ The case of too small: “we think this will scale”
 - ▶ The case of shared: “it may have impacted our result”

While the types of experiments we can design are only limited by our creativity, in practice we can carry out only those that are supported by an instrument that allows us to deploy, capture, and measure relevant phenomena.

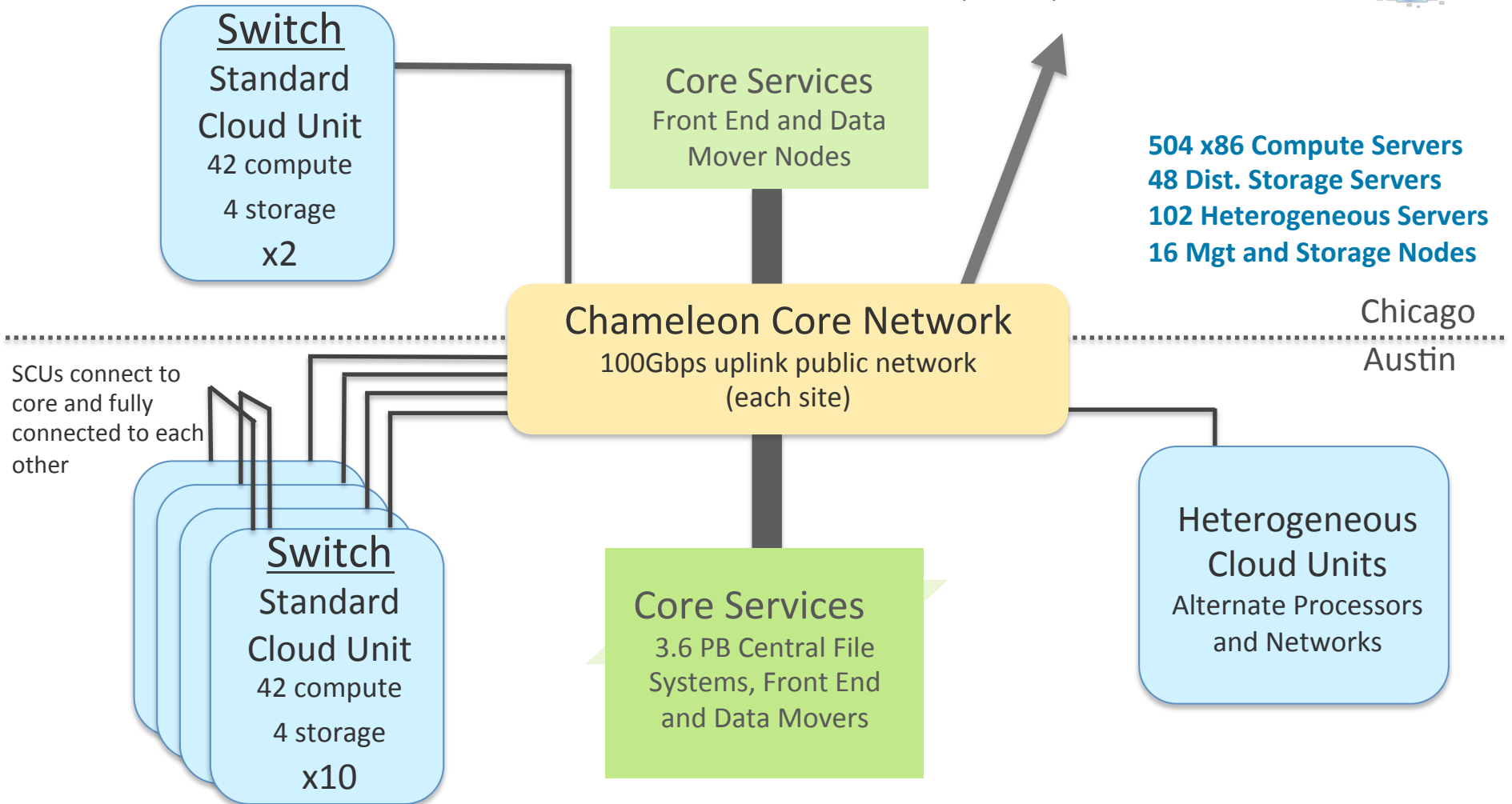
DESIGN STRATEGY FOR A SCIENTIFIC INSTRUMENT

- ▶ **Large-scale:** “Big Data, Big Compute research”
 - ▶ ~650 nodes (~14,500 cores), 5 PB of storage distributed over 2 sites connected with 100G network
 - ▶ Operated as a single instrument
- ▶ **Reconfigurable:** “As close as possible to having it in your lab”
 - ▶ Deep reconfigurability (bare metal) and isolation
 - ▶ Fundamental to support Computer Science experiments
- ▶ **Connected:** “One stop shopping for experimental needs”
 - ▶ Workload and Trace Archive
 - ▶ Appliance Catalog
 - ▶ Instrumentation and repeatability tools
- ▶ **Sustainable:** “cost-effective to deploy, operate, and enhance”
- ▶ **Open:** “US researchers and collaborators”

CHAMELEON HARDWARE



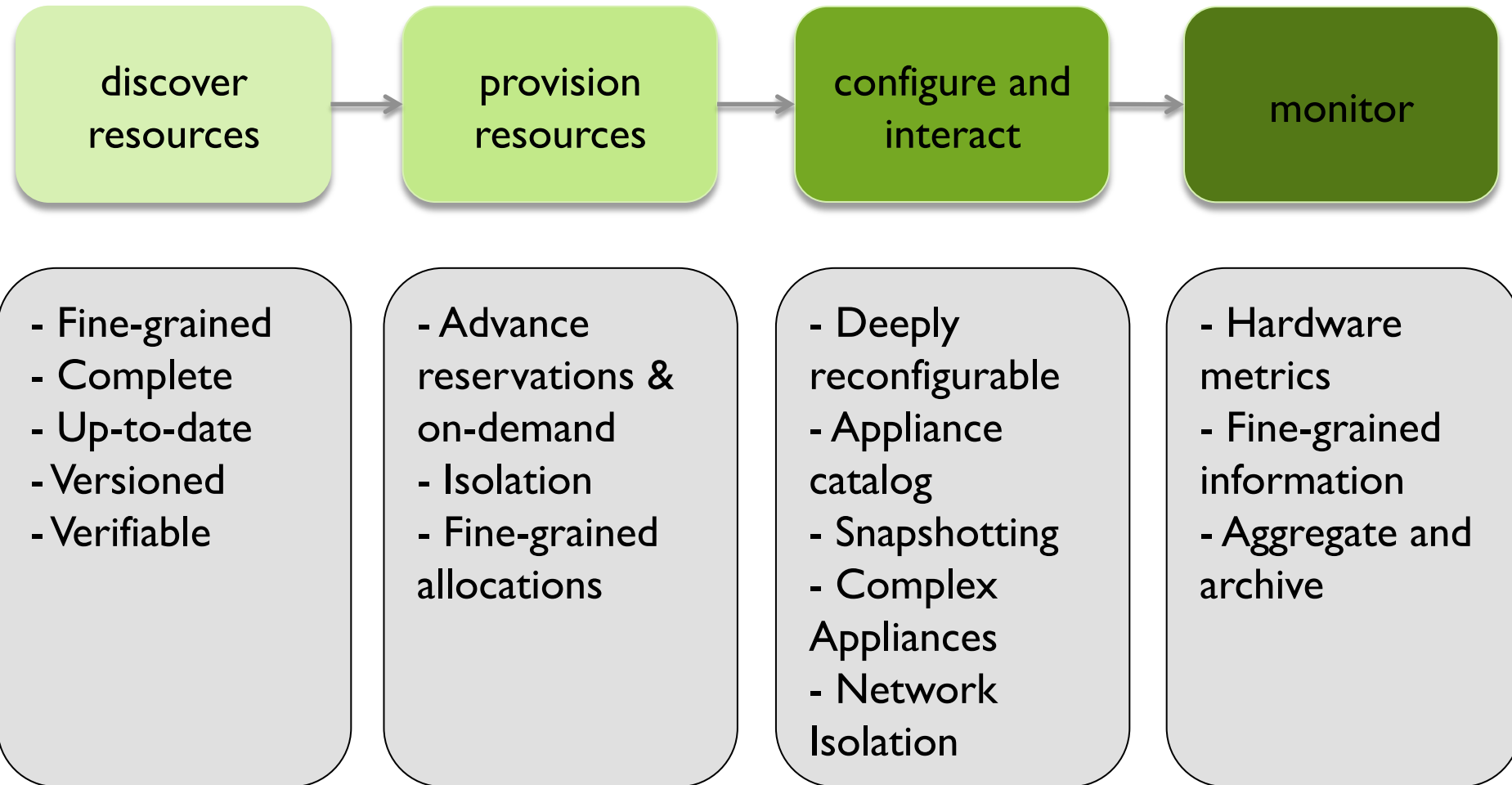
To UTSA, GENI, Future Partners



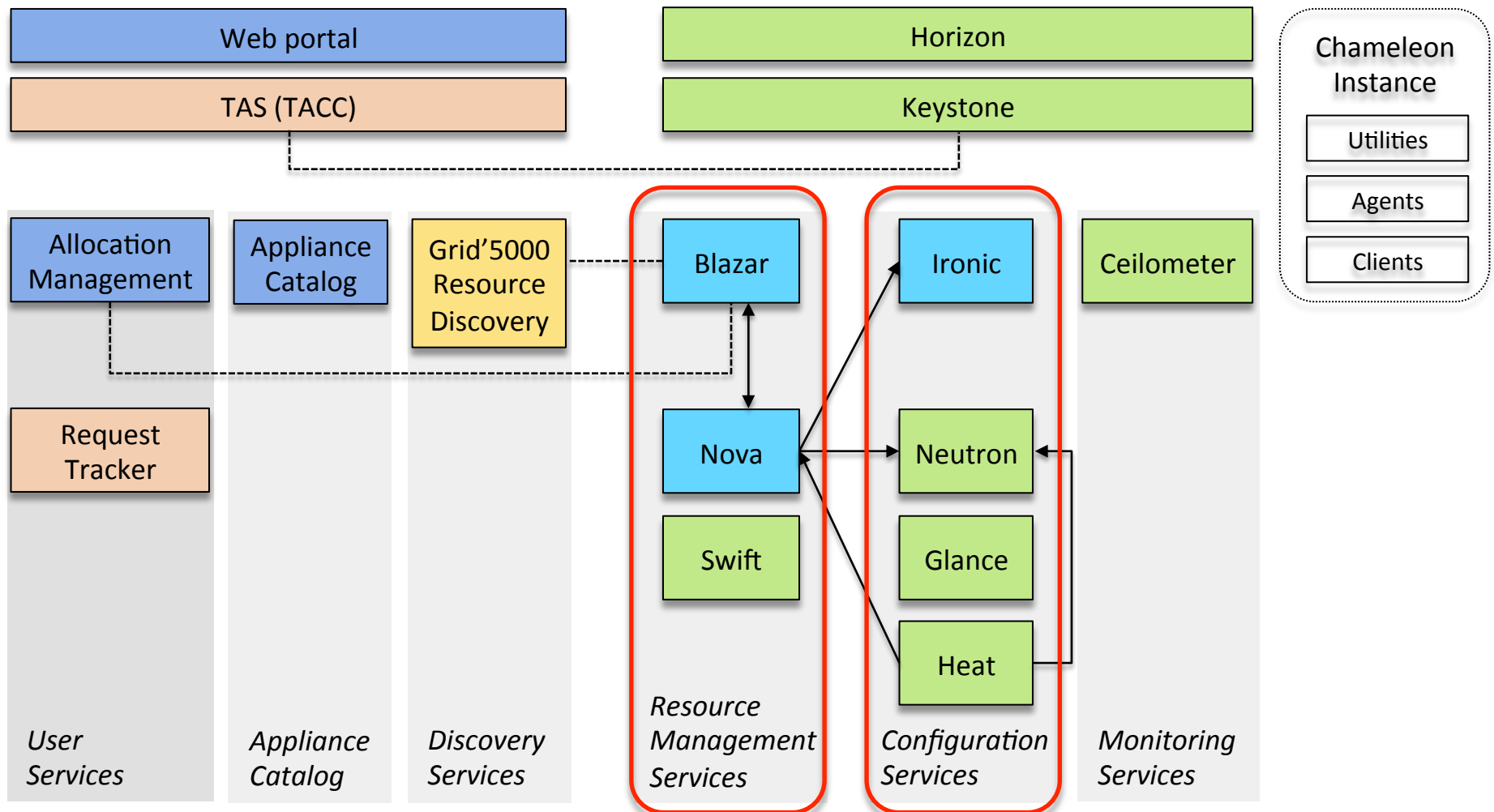
CHAMELEON HARDWARE (DETAIL)

- ▶ “Start with large-scale homogenous partition”
 - ▶ 12 Standard Cloud Units (48 node racks)
 - ▶ Each rack has 42 Dell R630 compute servers, each with dual-socket Intel Haswell processors (24 cores) and 128GB of RAM
 - ▶ Each rack also has 4 Dell FX2 storage server (also Intel Haswells), each with a connected JBOD of 16 2TB drives (total of 128 TB per SCU)
 - ▶ Allocations can be an entire rack, multiple racks, nodes within a single rack or across racks (e.g., storage servers across racks forming a Hadoop cluster)
 - ▶ 48 port Force10 s6000 OpenFlow-enabled switches 10Gb to hosts, 40Gb uplinks to Chameleon core network
- ▶ Shared infrastructure
 - ▶ 3.6 PB global storage, 100Gb Internet connection between sites
- ▶ “Graft on heterogeneous features”
 - ▶ Infiniband network in one rack with SR-IOV support
 - ▶ High-memory, NVMe, SSDs, GPUs, FPGAs
 - ▶ ARM microservers (24) and Atom microservers (8), low-power Xeons (8)

EXPERIMENTAL WORKFLOW REQUIREMENTS

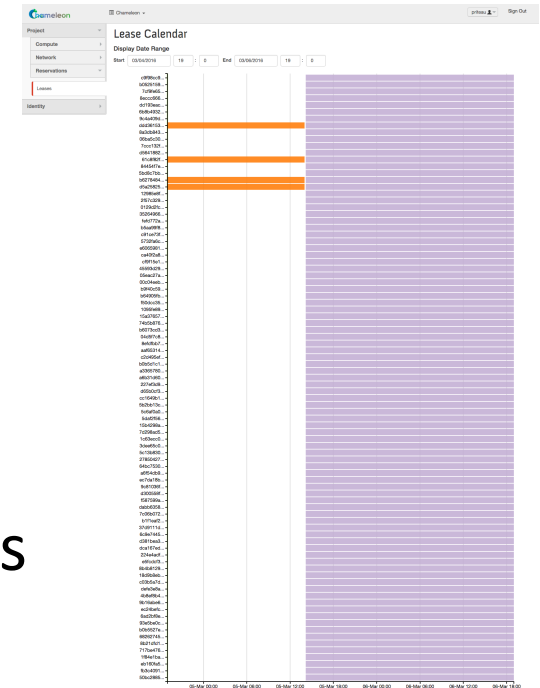


CHAMELEON IMPLEMENTATION



CHI: PROVISIONING RESOURCES

- ▶ Resource leases
- ▶ Advance reservations (AR) and on-demand
 - ▶ AR facilitates allocating at large scale
- ▶ Isolation between experiments
- ▶ Fine-grain allocation of a range of resources
 - ▶ Different node types, etc.



- ▶ Based on OpenStack Nova/Blazar
- ▶ Revived Blazar project (ex. Climate), part of core reviewer team
- ▶ Extended Horizon panel with calendar displays
- ▶ Added Chameleon usage policy enforcement

CHI: CONFIGURE AND INTERACT

- ▶ Deep reconfigurability: custom kernels, console access, etc.
 - ▶ Snapshotting for saving your work
 - ▶ Map multiple appliances to a lease
 - ▶ Appliance Catalog and appliance management
 - ▶ Handle complex appliances
 - ▶ Virtual clusters, cloud installations, etc.
 - ▶ Support for network isolation
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- ▶ OpenStack Ironic, Neutron, Glance, meta-data servers, and Heat
 - ▶ Added snapshotting, appliance management and catalog, dynamic VLANs
 - ▶ Not yet BIOS reconfiguration

CHAMELEON AND IRONIC

▶ Snapshotting

- ▶ Our solution: snapshot script inside images
- ▶ Tarball of the root file system into a QCOW2 image
- ▶ Leverages libguestfs tools
- ▶ Supports both whole disk and partition images

▶ Network isolation with dynamic VLANs

- ▶ Neutron configured with ODL plugin
- ▶ ODL extended to change VLAN port assignment on Dell switch
- ▶ Ironic modified to trigger Neutron port update
- ▶ May be superseded by multi-tenant bare metal networking (Ocata)

▶ Ironic feature requests

- ▶ Support for multiple networks
- ▶ Gracefully support failures (retry IPMI contact after some time)
- ▶ Faster deployment with kexec

APPLIANCES AND THE APPLIANCE CATALOG

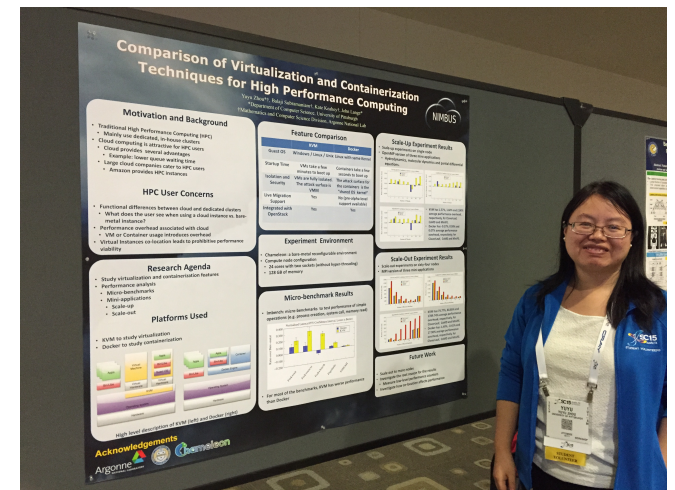
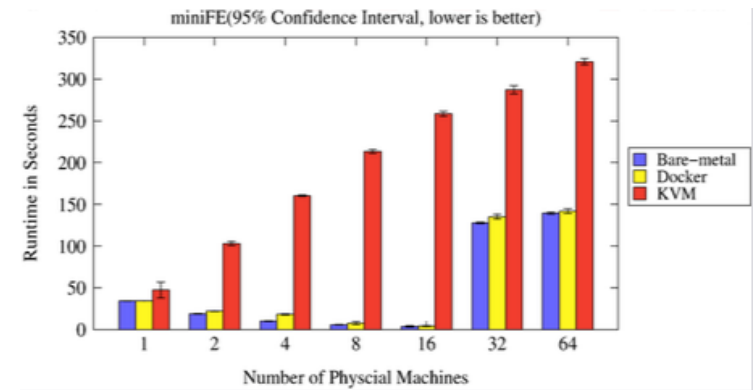
- ▶ Chameleon appliance
 - ▶ Chameleon bare metal image, same format for UC and TACC
 - ▶ Common tools: cc-checks, cc-shapshot, power measurement utility, Ceilometer agent, Heat agent
- ▶ System appliances:
 - ▶ Base images: CentOS 7, Ubuntu (3 versions)
 - ▶ Heterogeneous hardware support: CUDA (2 versions), FPGA
 - ▶ SR-IOV support: KVM, MPI-SRIOV on KVM cluster, RDMA Hadoop, MVAPICH
 - ▶ Popular applications: DevStack OpenStack (3 versions), TensorFlow, MPI, NFS
- ▶ User contributed

CHAMELEON: TIMELINE AND STATUS

- ▶ **10/14: Project starts**
- ▶ 04/15: Chameleon Core Technology Preview
- ▶ 06/15: Chameleon Early User on new hardware
- ▶ **07/15: Chameleon public availability**
- ▶ Throughout 2016: New capabilities and new hardware releases
- ▶ **Today: 1,400+ users/200+ projects**

VIRTUALIZATION OR CONTAINERIZATION?

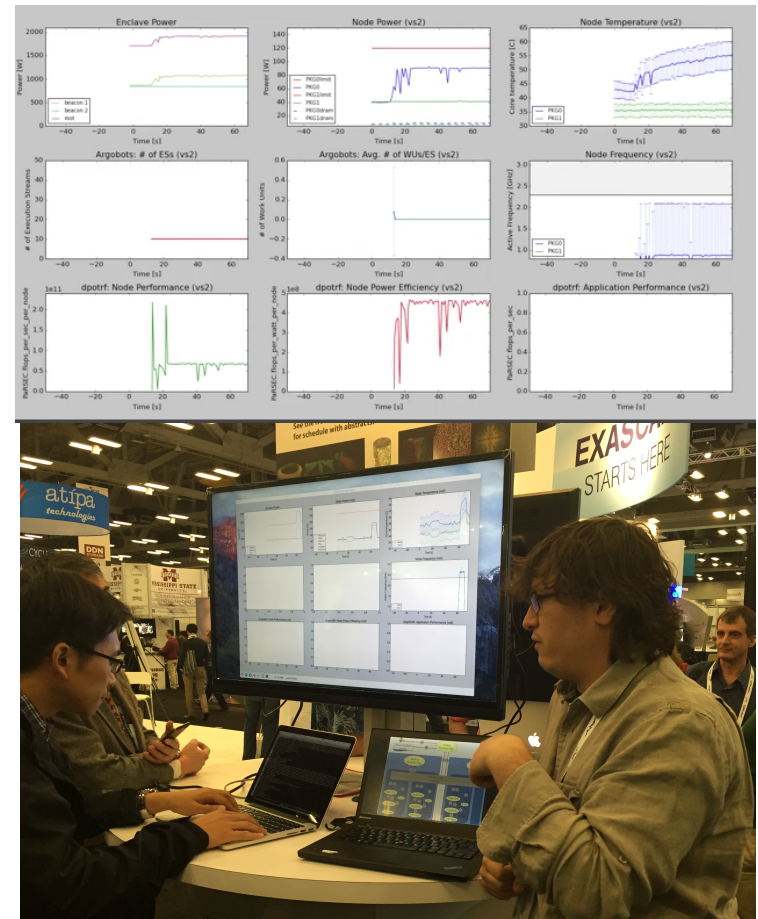
- ▶ Yuyu Zhou, University of Pittsburgh
- ▶ Research: lightweight virtualization
- ▶ Testbed requirements:
 - ▶ Bare metal reconfiguration
 - ▶ Boot from custom kernel
 - ▶ Console access
 - ▶ Up-to-date hardware
 - ▶ Large scale experiments



SC15 Poster: “Comparison of Virtualization and Containerization Techniques for HPC”

EXASCALE OPERATING SYSTEMS

- ▶ Swann Perarnau, ANL
- ▶ Research: exascale operating systems
- ▶ Testbed requirements:
 - ▶ Bare metal reconfiguration
 - ▶ Boot kernel with varying kernel parameters
 - ▶ Fast reconfiguration, many different images, kernels, params
 - ▶ Hardware: performance counters, many cores



HPPAC'16 paper: “Systemwide Power Management with Argo”

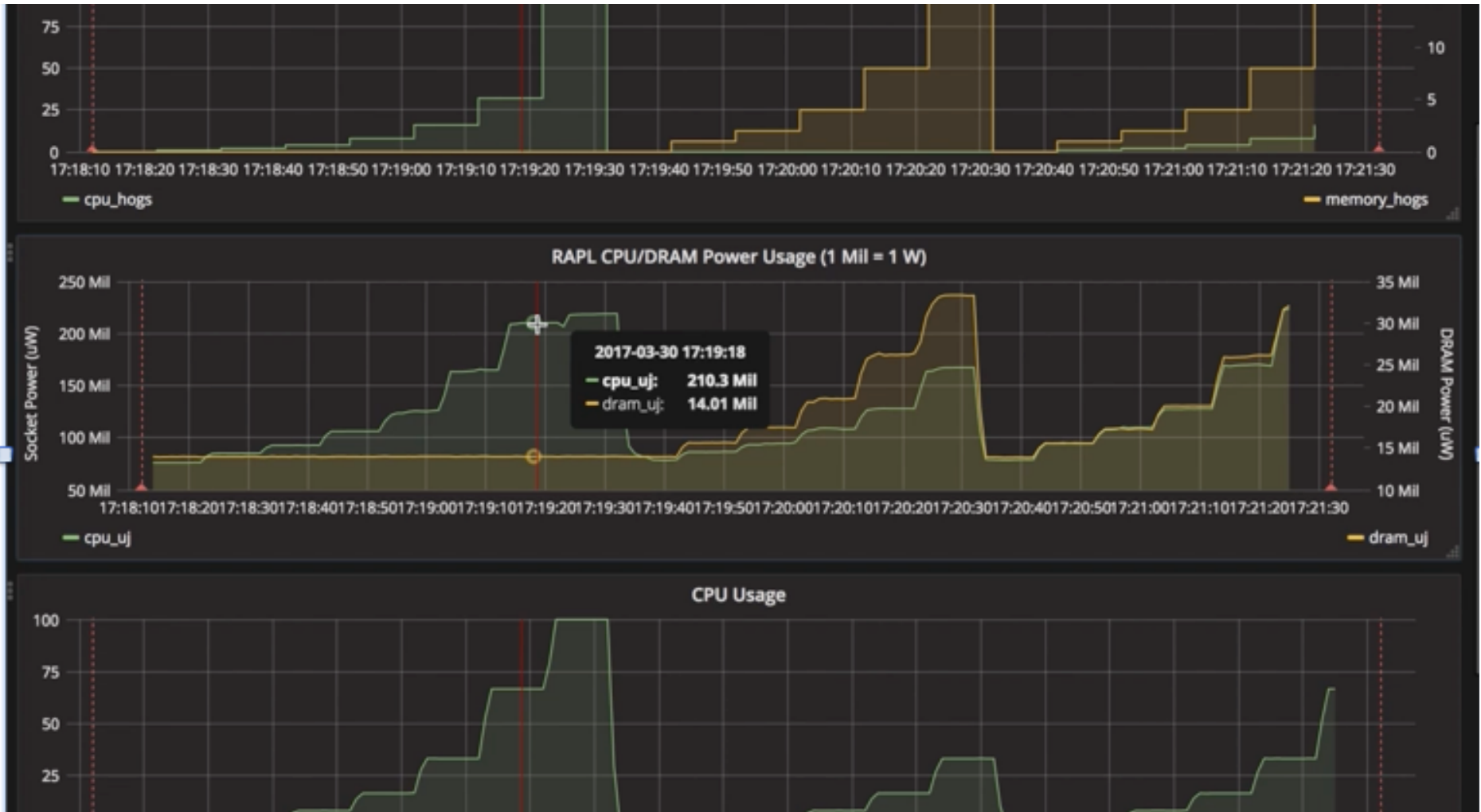
CLOUD WORKLOAD TRACES

- ▶ Scientific Working Group activity
- ▶ Reviewed existing traces for HPC, Grid computing, etc. to determine requirements
- ▶ Defining the trace format
- ▶ Populating the traces
 - ▶ Export Nova DB info as list of events
 - ▶ Optionally combine with telemetry data?
- ▶ Evaluating tools to replay workload
 - ▶ Can we leverage Rally?
 - ▶ Or osic/ops-workload-framework
- ▶ Seeking volunteers to provide traces

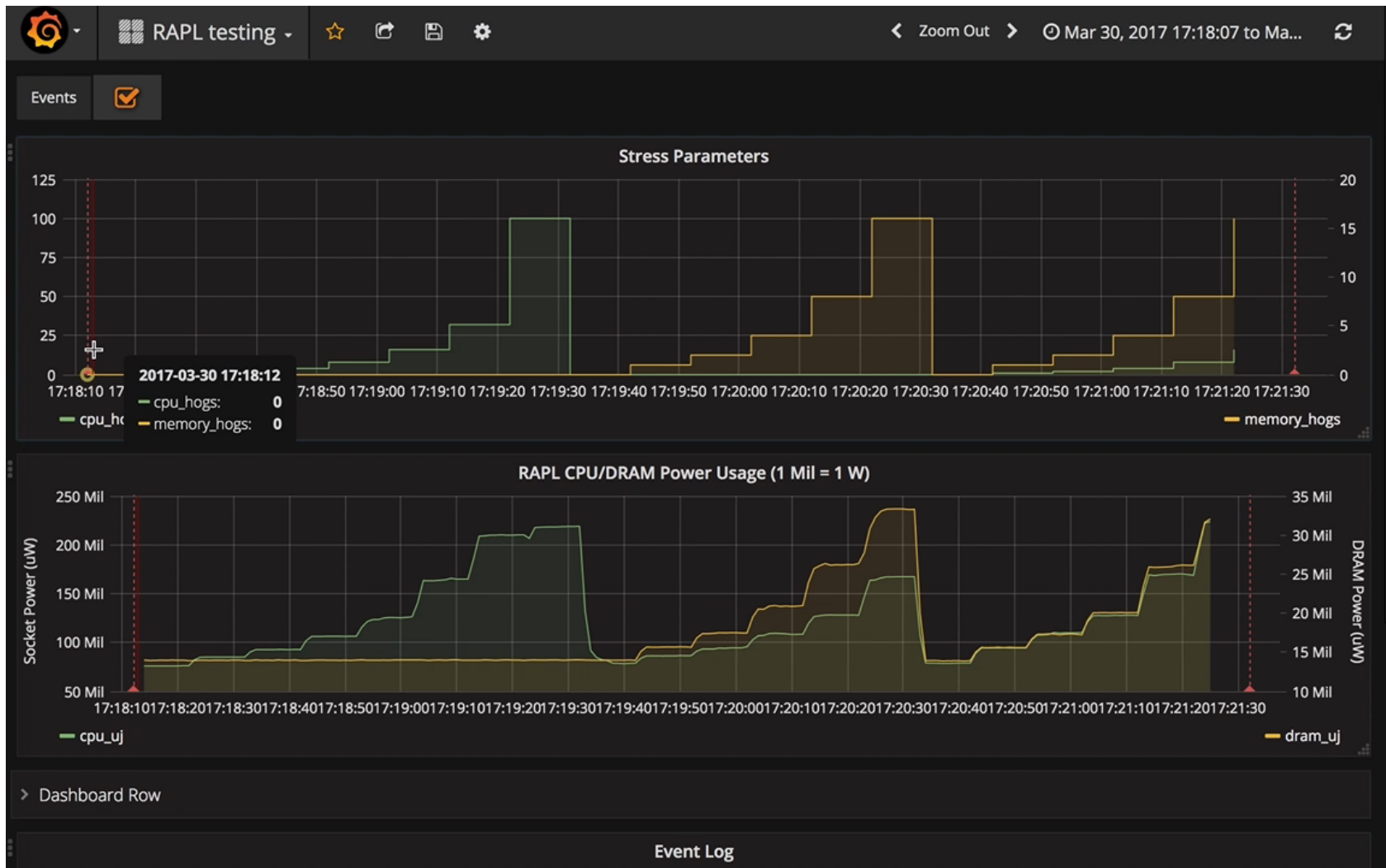
TOWARDS A SCIENTIFIC INSTRUMENT

- ▶ Scientific instrument: built for the purpose of observing, measuring, and recording scientific phenomena
- ▶ Everything in a testbed is a recorded event
 - ▶ The resources you used
 - ▶ The appliance/image you deployed
 - ▶ The monitoring information your experiment generated
 - ▶ Plus any information you choose to share with us: e.g., experiment start and stop
- ▶ Experiment summary: information about your experiment made available in a consumable form
- ▶ Experiment logbook: keep better notes
 - ▶ Many existing tools (Jupyter, Grafana, etc.)
 - ▶ Creative integration with existing technologies

FROM DATA TO INSIGHT



FROM DATA TO INSIGHT



FROM INSIGHT TO REPEATABILITY

- ▶ Existing elements
 - ▶ Testbed versioning (53 versions so far)
 - ▶ Appliance publication, versioning, and management
- ▶ Experiment summaries: closing the gap between resource versions, appliances, and data
- ▶ From experiment summaries to experiment replays
- ▶ Publishing experiment summaries
- ▶ Looking for summer students!

WHO CAN USE CHAMELEON?

- ▶ Any US researcher or collaborator
- ▶ Chameleon Projects
 - ▶ Created by faculty or staff
 - ▶ Who joins the project is at their discretion
 - ▶ Allocation of 20K service units(SUs)
 - ▶ Easy to extend or recharge
- ▶ Key policies
 - ▶ Lease limit of 1 week (with exceptions)
 - ▶ Advance reservations

DEBUNKING CHAMELEON FAKE NEWS

- ▶ “I need to have NSF funding to use Chameleon”
 - ▶ **Not true:** Chameleon is an **open** testbed: all PIs with **research** projects will be considered
- ▶ “I can’t do bare metal on Chameleon, all they do is VMs”
 - ▶ **Not true:** almost all of Chameleon support **bare metal** reconfiguration, only a very small partition is configured with KVM
- ▶ “I can’t provision hundreds of nodes on Chameleon”
 - ▶ **Not true:** while at any given time hundreds of nodes may not be available, you can make an advance reservation to get hundreds of nodes in near future

SUMMARY

- ▶ **Open** experimental testbed for **Computer Science research**: 1,400+ users/200+ projects
- ▶ Designed from the ground up for a **large-scale** testbed supporting **deep reconfigurability**
- ▶ Blueprint for a **sustainable operations model**: a CS testbed powered by OpenStack
- ▶ Working towards a **connected** instrument: from insight to repeatability

*“We shape our buildings;
thereafter they shape us”*

Winston Churchill





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We want to make us all dream big

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